

ASX ANNOUNCEMENT

EXPIRY OF UNLISTED OPTIONS

12 JULY 2023

ASX CODE: MPX

DIRECTORS

Mr Nicholas Zborowski
Executive Director

Mr Anthony Ho
Non-Executive Director

Mr Jack Spencer-Cotton
Non-Executive Director

COMPANY SECRETARY

Natalie Teo

CAPITAL STRUCTURE

Ordinary Shares: 142.2M
Options: 16.5M

COMPANY ENQUIRIES

Nicholas Zborowski
Executive Director

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Mustera Property Group Ltd (ASX: **MPX**) (**Mustera** or **Company**) wishes to advise that 14,004,449 unquoted options exercisable at \$0.30 each (**Options**) will expire at 5pm (WST) on Thursday, 20 July 2023 (**Expiry Date**).

The Company notes that the Options are “out of the money” and provides the following information to holders of the Options:

- 1) the total number of Options on issue is 14,004,449;
- 2) the exercise price for each Option is \$0.30 each (30 cents);
- 3) the due date for payment of the exercise price is 5pm (WST) on Thursday, 20 July 2023 (**Expiry Date**);
- 4) if the Options are exercised, the number of fully paid ordinary shares in the Company to be issued is 14,004,449;
- 5) if payment is not received by the Expiry Date, the Options will expire unexercised and all rights attaching to the Options will cease;
- 6) the market price of the Company's shares on Tuesday, 11 July 2023, was \$0.25 (25 cents) being the latest available market price of shares on the ASX prior to the date of his announcement;
- 7) during the three months preceding the date of this announcement,
 - the highest market price of the Company's shares on ASX was \$0.27 (27 cents) on 27 April 2023; and
 - the lowest market price of the Company's shares on ASX was \$0.25 (25 cents) on 19 June 2023;
- 8) as at the date of this announcement, there are no underwriting agreements in relation to the Options.

The Company advises that it has not dispatched personalised notices to option holders. Holders requiring additional information are encouraged to contact the Company Secretary, Natalie Teo, on +618 6389 2688 or the Company's share registry, Advanced Share Registry, on +618 9389 8033.

AUTHORISED BY:

THE BOARD OF DIRECTORS OF MUSTERA PROPERTY GROUP LIMITED