



ASX Announcement

5 May 2016

ASX CODE: MPX

DIRECTORS

Mr Nicholas Zborowski Executive Director

Mr Anthony Ho Non-Executive Director

Mr Benjamin Young Non-Executive Director

Mr Jack Spencer-Cotton Non-Executive Director

CAPITAL STRUCTURE

Ordinary Shares: 91.4M Options: 11.0M

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Notice Under Section 708A(5)(e) of the Corporations Act

Mustera Property Group Ltd (ASX: MPX) (**Mustera or the Company**) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act that it has issued 1,250,000 ordinary fully paid shares in the Company on 5 May 2016 at an issue price of \$0.20 per share without disclosure to investors under Part 6D.2 of the Corporations Act.

The Company states that as at the date of this notice:

- 1. it has complied with:
- a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company, and
- b) section 674 of the Corporations Act; and
- 2. as at the date of this Notice, there is no "excluded information" (as defined in subsection 708A(7) of the Corporations Act) which is required to be disclosed by the Company.

Nicholas Zborowski **Executive Director**

Company Enquiries:

Nicholas Zborowski - Executive Director

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