



MARKET RELEASE

24 November 2014

MUSTERA PROPERTY GROUP LIMITED

PRE-QUOTATION DISCLOSURE

Mustera Property Group Limited ("Company") was admitted to the Official List of ASX Limited on Monday 24 November, 2014.

Official Quotation of the Company's securities will commence at 2.30 pm E.D.S.T. (11.30 am W.S.T) on Friday, 28 November, 2014.

The following information is released as pre-quotation disclosure.

1. Distribution schedule.
2. Appendix 1A, and Information Form and Checklist.
3. Top 20 holders.
4. The Company's Constitution
5. The Company's share trading policy.
6. The Company's audited accounts for the full years ended 2012, 2013 and 2014
7. An updated pro forma statement of financial position based on the actual amount of funds raised under the Prospectus.
8. Full terms and conditions of the unquoted options.

Security Code: MPX

Jill Hewitt
Senior Adviser, Listings Compliance(Perth)

21 November 2014

ASX Limited
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

Attention: Ms Jill Hewitt

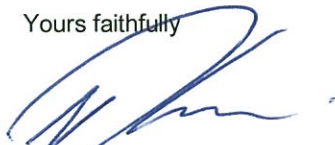
Dear Ms Hewitt,

PRE-QUOTATION ANNOUNCEMENT

We refer to your letter dated 14 November 2014 in relation to the conditional approval for the admission of Mustera Property Group Limited to the Official List of ASX and provide the following as a pre-quotations announcement:

1. a distribution schedule of the number of holders in the shares to be quoted;
2. a statement of the 20 largest holders of shares to be quoted, including the number and percentage of each class of shares held by those holders;
3. a copy of the Company's Appendix 1A and Information Form and Checklist;
4. a copy of the Company's Prospectus;
5. a copy of the Company's Constitution;
6. a copy of the Company's audited accounts for the full years ended 30 June 2012, 2013 and 2014;
7. a copy of the Company's updated pro-forma statement of financial position based on the amount of funds raised under the Prospectus;
8. the full terms and conditions of the unquoted options; and
9. a copy of the Company's securities trading policy;

Yours faithfully



Nicholas Zborowski
Executive Director

att.

1. DISTRIBUTION SCHEDULE OF THE NUMBER OF HOLDERS OF FULLY PAID ORDINARY SHARES

| Range | Holders | Units | % |
|------------------|------------|-------------------|---------------|
| 1 - 1,000 | 1 | 1 | 0.000% |
| 1,001 - 5,000 | 0 | 0 | 0.000% |
| 5,001 - 10,000 | 180 | 1,800,000 | 2.113% |
| 10,001 - 100,000 | 133 | 4,352,501 | 5.111% |
| 100,001 - Over | 21 | 79,014,440 | 92.776% |
| Total | 335 | 85,166,943 | 100.00 |

2. STATEMENT OF THE 20 LARGEST HOLDERS OF FULLY PAID ORDINARY SHARES

| Rank | Holder | No. Held | Percentage % |
|--------------|------------------------|-------------------|---------------|
| 1 | Wonder Holding Pty Ltd | 26,666,666 | 31.311 |
| 2 | Anrinza Future Pty Ltd | 25,500,000 | 29.941 |
| 3 | Willy Mastruri | 6,600,000 | 7.749 |
| 4 | Peters Simanjuntak | 4,200,000 | 4.931 |
| 5 | Xiao Hui Leow | 3,611,111 | 4.240 |
| 6 | HoX5 Pty Ltd | 2,000,000 | 2.348 |
| 7 | Robert Ang | 1,666,668 | 1.957 |
| 8 | Tze Fong Gan | 1,410,000 | 1.656 |
| 9 | Kuswandi Aman | 1,250,000 | 1.468 |
| 10 | Jojo Krisnawan | 1,250,000 | 1.468 |
| 11 | Wise Day Holdings Ltd | 1,250,000 | 1.468 |
| 12 | Teddy Tania | 625,000 | 0.734 |
| 13 | Immanuel Roeland Daun | 500,000 | 0.587 |
| 14 | Yoanne Yang Kamarga | 500,000 | 0.587 |
| 15 | Linus Ning-Li Tan | 500,000 | 0.587 |
| 16 | Mutual Street Pty Ltd | 409,995 | 0.481 |
| 17 | Sheryl Hogg | 300,000 | 0.352 |
| 18 | Harjadi Halim | 250,000 | 0.294 |
| 19 | Chua Choon Kiok | 200,000 | 0.235 |
| 20 | Neo Leong Seng | 200,000 | 0.235 |
| TOTAL | | 78,889,440 | 92.629 |

3. APPENDIX 1A AND INFORMATION CHECKLIST AND FORM

Attached is a copy of the Company's Appendix 1A and Information Form and Checklist.

4. PROSPECTUS

Attached is a copy of the Company's Prospectus.

5. CONSTITUTION

Attached is a copy of the Company's Constitution.

6. ACCOUNTS

Attached is a copy of the Company's audited accounts for the full years ended 30 June 2012, 2013 and 2014.

7. PRO-FORMA STATEMENT OF FINANCIAL POSITION

Attached is a copy of the Company's updated pro-forma statement of financial position based on the amount of funds raised under the Prospectus.

8. TERMS AND CONDITIONS OF OPTIONS

Attached is a copy of the terms and conditions of the Company's options on issue.

9. SECURITIES TRADING POLICY

Attached is a copy of the Company's Securities Trading Policy.